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# Rotork Actuators on Black Liquor Recovery Boilers

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A Guide and Recommendations for Setting up Rotork Valve Actuators on Rapid Drain Valves and Economiser Valves on Black Liquor Recovery Boilers

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#### 7. Installation & Maintenance instructions.

1400/1600 Series - Publication E270E Not avaible online, send request to <a href="mailto:daniel.albert@rotork.com">daniel.albert@rotork.com</a>
IQ Mk 1 Publication E170E Mark 1 PUB002-023
IQ Mk 2 Publication E170E2 PUB002-024
IQ Mk 3 Publication PUB002-039 PUB002-039

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#### Section 1

#### **Introduction and Rotork Supply History**

Rotork has been supplying Electric motor operators on Black Liquor recovery boilers for over four decades. Over this period of time our products have undergone improvements in design that have increased reliability as well as flexibility of application.

These design improvements have followed the general migration of industrial equipment from hardwire technology to printed circuit and microprocessor technology. Rotork has undertaken this process incrementally and cautiously over the years. Originally the 1400 series wiring on our A range actuator was entirely hardwired. In the early 1980's we introduced the 1600 series A range that incorporated some solid-state controls and enhanced features such as automatic phase correction and enhance versatility of control. Many of these features were then complemented with the introduction of the IQ series in the early 1990's. The main advance was the introduction of non-intrusive control setting. This enabled the settings of the actuator to be confirmed or adjusted without a removal of electrical covers. The benefit being that no dirt or moisture could contaminate the internals of the actuator degrading its inherent reliability.

A further refinement of the IQ, designated IQ Mk. 2 was introduced in 2000. This actuator includes as standard a data logger so operational history can be downloaded to monitor performance and facilitate asset management features such as preventive or predictive maintenance.

With these changes in our products have come some changes in the methods of installation and set-up. The requirements for Black Liquor recovery boilers are quite specific as defined in BLRBAC good practice. We have revisited these requirements and combined this with our experience to come up with the attached recommendations for wiring hook up and settings on our actuators.

We hope that this document will act as a definitive reference manual for the application of Rotork actuators on Black Liquor recovery boiler valves.

#### Glossary

ESP – Emergency shutdown procedure – As referenced in BLRBAC recommended good practice.

ESD – Emergency shut down – As referenced in Rotork literature.

#### Section 2

#### Clarification of Application of the IQ Mk. 1 and Mk. 2

There have been several questions regarding the Rotork ESD connections used for the ESP function and the battery functions of the Rotork IQ units. Below are some answers to most frequently asked questions.

#### **Battery**

#### 1. Why does Rotork use a battery in its IQ actuators?

An LCD display is used to give position and other information locally at the actuator. There needs to be some form of back up power to provide this display should the main AC power be lost. Additionally, the remote indication in the control room needs to be updated should the actuator be operated manually during loss of main power. The battery provides back up power for the LCD and the remote position indicating relays. There is a position processor in the IQ actuator that provides incremental position indication between fully open and fully closed. This position processor will also be updated by the battery should the valve be manually operated during a power outage. For these three reasons it is important to have the battery to provide power on loss of main AC power.

#### 2. Will the actuator operate after a power interruption?

If power is interrupted to the actuator there will be no effect on its operation. However, if power is lost and the battery is low then again there will be no impact on the actuator provided the correct settings are made. This means that the "power loss inhibit" needs to be disabled per setting instructions attached. See also the decision table in section 3.

#### 3. Will the settings be lost in the actuator on power down with a low battery?

No. The actuator settings are in non-volatile RAM. With a complete lack of power, the settings remain the same and do not default to the original factory defaults. On power up the required settings will be reactivated. If the actuator is moved while it is powered down, then only the end of travel switch settings will need to be reset. See also the decision table in section 3.

#### 4. Will the settings be lost if the battery is changed with power down?

No. Settings will not be lost, and end of travel position will not be affected providing the actuator is not moved during battery change out.

#### 5. Can the battery condition be detected and monitored on both Mk. 1 and Mk. 2 IQ's?

The battery condition can be checked locally on the actuator indicator display. The battery low condition can be monitored remotely as well. See Section 4, Matrix of features, for relevant pages of instruction literature.

#### 6. How often do the batteries need to be changed?

The shelf life of a battery is seven years. Recommendation is that batteries be changed every three to five years.

#### 7. Does anything need to be done to the actuator after a power outage?

Usually nothing needs to be done to the actuator after a power outage. Whether the battery is present or not. Assuming that the actuator has been set up with the power loss inhibit disabled. See the decision table in section 3.

#### **ESD Terminals for ESP Operation**

#### 1. Why does Rotork have separate terminals for ESD?

These terminals are a way of ensuring that under emergency conditions (ESP) the actuator will go to the desired position. All models except 1400 series A range have dedicated ESD terminals. The 1400 series A range can be wired to provide ESD function. See Section 5 Subsection 1.

# 2. Will the actuator operate the valve during an ESP if the local selector is in the stop or local position?

All actuators can be wired for ESD/ESP. However, for A Range 1600 series & IQ Mk1 if the local stop is selected the ESD will be disabled. The local stop position can be detected by the monitor relay which is standard for those models. This monitor relay can be connected to an alarm, indicating the non availability of the actuator. Alternatively, the actuator can be modified by adding a PC board that will allow the bypass function. This is a factory service modification.

#### 3. Can the ESD override external interlocks?

The 1400 series A range hookup will bypass interlocks.

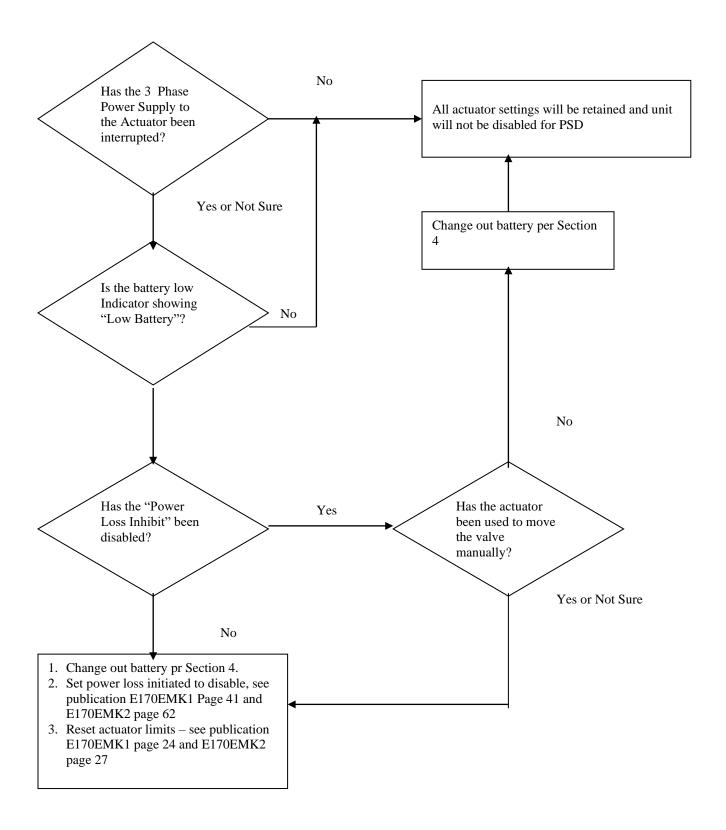
The IQ Mk. 2 can be programmed so that the ESD overrides external interlocks.

The IQ Mk. 1 & 1600 series A range would need external field wiring to achieve this function.

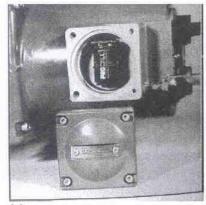
#### 4. Stall Timer what is it?

The stall timer is present on IQ MKI and MKII. If the motor is energized but the actuator does not move (jammed valve or other cause) then the stall timer will normally de-energize the motor to prevent damage. This stall timer can be bypassed by setting it to a maximum time to ensure the greatest effort has been applied to a rapid drain valve to open it.

#### IQ MK1 and MK2 Decision Table For Remedial Action in the Event of Power Interruption



#### **Battery Change Out Procedure for IQ Mk1 Actuators**



For non hazardous areas (WT) the power may be left on the actuator during battery change out.

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#### Battery

While the actuator is in for maintenance it is recommended that its battery be changed, this is situated in its own compartment to the left of the pushbuttons. Remove the four fixing screws using a 4mm allen key, pull off cover.

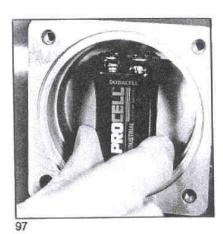
Unclip battery and replace with new item, two types are fitted as original equipment:-

#### For CENELEC Enclosure

Must only use a Duracell Procell MN 1604 alkaline battery. However, some countries outside of the EC which accept a basic CENELEC enclosure may demand a battery to suit their national specification, if in doubt then check.

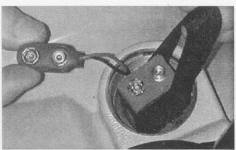
#### For FM-CSA-WT Enclosures

Battery type Ultralife lithium cell is fitted.



#### **Battery Change Out Procedure for IQ mk2 Actuators**

Use an 8mm Allen key to remove the sealing plug, ensuring the "O" ring seal remains on the plug. Disconnect the battery wiring loom from the battery terminals. Using the black pull strap, lift the battery out of the rubber sealing pocket.



Fia 10

For non hazardous areas (WT) the power may be left on the actuator during battery change out.

#### **Battery Types**

For European hazardous area certified actuators (ATEX) use an Ultralife U9VL lithium manganese dioxide battery only. For FM and CSA certified enclosures use an Ultralife U9VL lithium manganese dioxide battery. Equivalent, UL recognised, batteries may be used. For watertight (WT) actuator enclosures use an Ultralife U9VL lithium manganese dioxide battery or any equivalent 9V battery. If in doubt regarding the correct battery type, contact Rotork.

#### Fitting Replacement Battery

Fit the pull strap around the replacement battery and insert into the rubber sealing pocket. Reconnect the battery wiring loom to the battery terminals. Refit the battery sealing plug ensuring "O" ring is in good condition and correctly fitted. Hand tighten sealing plug using an 8mm Allen key.

#### **Battery change out procedure of MK3 actuators**

#### ⚠ WARNING:

#### **Battery Replacement**

If the actuator is located within a hazardous area permission must be obtained in the form of a "hot work permit" or other local regulation before removal and/or replacement of the battery.

Removal of the battery with the main electrical power switched off will result in stored datalogger records time reference being lost for the duration when there is no mains and battery power. It is therefore recommended that the battery is replaced with the main electrical supply to the actuator switched on.

#### Battery Removal

The actuator must be selected to Stop using the red selector – refer to section 4.3. Access to the battery is via a labelled sealing plug situated on the main gearcase near the handwheel hub. Remove the sealing plug using the appropriate Allen key, ensuring the O-ring seal remains on the plug. Disconnect the battery wiring from the battery terminals. Using the black pull strap, lift the battery out of the rubber sealing pocket.



Fig. 9.8.1

#### **Battery Types**

For international, EU and UK hazardous area certified actuators, use a lithium manganese dioxide battery as stated in Fig. 9.8.2 Battery Type Table.

For USA and Canada hazardous area certified actuators, use an Ultralife U9VL lithium manganese dioxide battery. Equivalent, UL recognised, batteries may be used.

For non hazardous actuators, Rotork recommend a lithium manganese dioxide battery, however any equivalent 9V battery may be used.

If in doubt regarding the correct battery type, contact Rotork.

Enclosure Type	Battery Type	Detail
Standard Temp	Ultralife PP3 Types	U9VL or U9VL-J-P
Low/High Temp	Rotork Part Numbers:	95-462 or 95-614

Fig. 9.8.2 Battery Type Table

#### Fitting Replacement Battery

Fit the pull strap around the replacement battery and insert into the rubber sealing pocket. Reconnect the battery wiring loom to the battery terminals. Refit the battery sealing plug ensuring O-ring is in good condition and correctly fitted. Hand tighten the sealing plug to 8 Nm (6 lbs/ft) using the appropriate Allen key.

#### OII

Unless specially ordered for extreme climatic conditions, Rotork actuators are dispatched with gearcases filled with SAE 80EP oil which is suitable for ambient temperatures ranging from -30 to +70 °C (-22 to +160 °F).

IQ actuators do not require regular oil changes (refer to Section 11, Weights and Measures).

#### Torque and Position Monitoring

The IQ range of actuators incorporate real time, instantaneous Torque & Position monitoring as standard. Torque & Position can be used to monitor valve performance during operation. The effect of process changes (differential pressure etc.) can be evaluated, tight spots in valve travel can be pinpointed as well as gauging the torque developed through stroke

	Rapid Drain Valve Setup Recommendations							
	1400		1600		IQ MK1		IQ Mk 2	
Rotork Actuator Model								
ESD dedicated terminal for an ESP	Yes with Hook up	Must be wired to provide ESD function. Section 6.1	Yes		Yes		Yes	
Does the ESD override external interlocks during an ESP	Yes with Hook Up	Must be wired to override interlock function. Section 6.1	Caution	This must be done by external wiring	Caution	This must be done by external wiring	Select	
Power interruption must not inhibit motion	N/A		N/A		Select	See publication E170E Mark1 page 42	Select	See publication E170E3 Mark1 page 62
Local battery indication	N/A		N/A		Yes	See publication E170E Mark1 page 52	Yes	See publication E170E3 Mark1 page 6
Remote battery indication	N/A		N/A		Yes	See publication E170E Mark1 page 29	Yes	See publication E170E3 Mark1 page 32
Settings retained on total power down	Yes		Yes		Yes	See section 3	Yes	See "Section 3
Local stop must not inhibit ESP	Ye4s with Hook up	Must be wired to override local stop. Section 6.1	Factory service modification	Modify by adding PC board, Also ":Local stop" can be indicated by Monitor Relay.	Factory Service Modification	Factory service can modify by adding PC board, Also "Local stop" can be indicated by Monitor relay.	Select	See publication E170E3 Mark1 page 35
Password protection available on settings	No		No		Yes	See publication E170E Mark1 page 15	Yes	See publication E170E3 Mark1 page 18
Bypass torque switch in op[en direction	Yes, with Hook up	See setup section 6.1	Yes, with set up	See setup section 6.2	Select	See set up section 6.3	Select	See setup section 6.4
Disable "stalled motor" time out protection	N/A		N/A		Factory Service Modification	Factory service can modify by reprogramming with service tool	Factory Service Modification	Factory service can modify by reprogramming with service tool
Bypass thermostat for ESP	Yes, with Hook up	Must be wired to override thermostat. Section 6.1	Yes, with Hook up	Must be wired to override thermostat. Section 6.2	Select	See publication E170E Mark1 page 30	Select	See publication E170E3 Mark1 page 34 and Appendix 1

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### **Feed Water Stop Valve Settings - 1400**

Interrupter Timer

Wiring Diagram: 1	1410-40	Hookup Drawing: WS18336		
Recommended Settings:		Operating Manual E270E Section/Page		
		Section 1 age		
	Primary S	ettings:		
Direction To Close	Clock	As built		
Close Action	Torque	Section 5.13 / Page 10	Physical Se	tting
Open Action	Limit	Section 5.13 / Page 10	Physical Se	
Torque Valve Closing	By Application	Section 5.14 / Page 10	Physical Se	
Torque Valve Opening	75% Rated Torque	Section 5.14 / Page 10	Physical Se	
Close Limit	By Application	Section 5.12 / Page 7-10	Physical Se	
Open Limit	By Application	Section 5.14 / Page 7-10	Physical Se	
•	1 2 11			
	Indications	Settings:		
Indication Contact CAS1	Make at Full Shut	As built		
Indication Contact OAS1	Make at Full Open	As built		
Indication Contact CAS2	Break at Full Shut	As built		
Indication Contact OAS2	Break at Full Open	As built		
	<u>-</u>			
	Control Mode	e Settings:		
ESD Enabled	Enabled	By hookup reference WS18336		
ESD Action	Closed	By hookup reference WS18336		
ESD Contact Type	ESD on Applied Signal	By hookup reference WS18336		
ESD Bypass Thermostat	Bypass Enabled	By hookup reference WS18336		
ESD Override Interlocks	Override On	By hookup reference WS18336		
ESD Override Local Stop	Override On	By hookup reference WS18336		
Maintained Local Controls	Maintained	Standard Diagram Function		
External Interlocks	Enabled	By hookup reference WS18336		
Torque Switch Bypass	Enabled	Torque Latch in Anti-clock direct	ion.	
	Option	ns:		
Additional Indication Contacts	None			
CPT (Position Transmitter)	None			
Folomatic (Positioner)	None			
Bus System Interface	None			

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None



### Rapid Drain Valve Settings - 1400

Additional Indication Contacts

CPT (Position Transmitter)

Folomatic (Positioner)

Bus System Interface

Interrupter Timer

Wiring Diagram	: 1410-40	Hookup Drawing:	WS18337
Recommended Settings:		Operating Manual E270E Section/Page	
	Primary S	attings.	
Direction To Close	Clock	As built	
Close Action	Torque	Section 5.13 / Page 10	Physical Setting
Open Action	Limit	Section 5.13 / Page 10	Physical Setting
Torque Valve Closing	By Application	Section 5.14 / Page 10	Physical Setting
Torque Valve Opening	Boost / Motor Stall	Section 5.14 / Page 10	Physical Setting
Close Limit	By Application	Section 5.12 / Page 7-10	Physical Setting
Open Limit	By Application	Section 5.14 / Page 7-10	Physical Setting
Indication Contact CAS1 Indication Contact OAS1 Indication Contact CAS2 Indication Contact OAS2	Make at Full Shut  Make at Full Open  Break at Full Shut  Break at Full Open	As built As built As built As built	
	Control Mode	e Settings:	
ESD Enabled	Enabled	By hookup reference WS18337	
ESD Action	Open	By hookup reference WS18337	
ESD Contact Type	ESD on Applied Signal	By hookup reference WS18337	
ESD Bypass Thermostat	Bypass Enabled	By hookup reference WS18337	
ESD Override Interlocks	Override On	By hookup reference WS18337	
ESD Override Local Stop	Override On	By hookup reference WS18337	
Maintained Local Controls	Maintained	Standard Diagram Function	
External Interlocks	Enabled	By hookup reference WS18337	
Torque Switch Bypass	Enabled	Torque Latch in Anti-clock directi	on.

**Options:** 

None

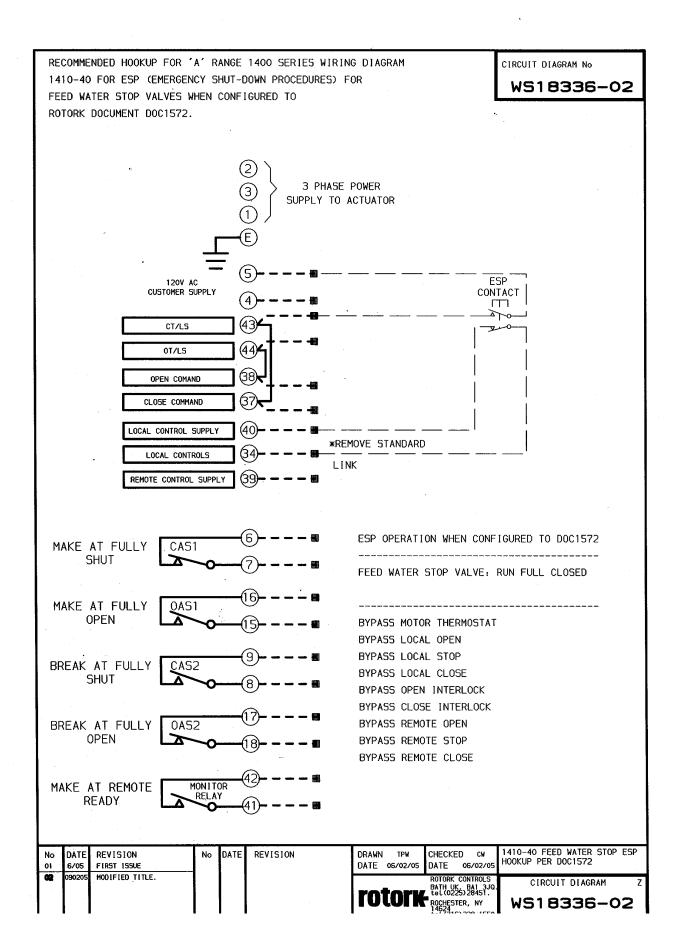
None

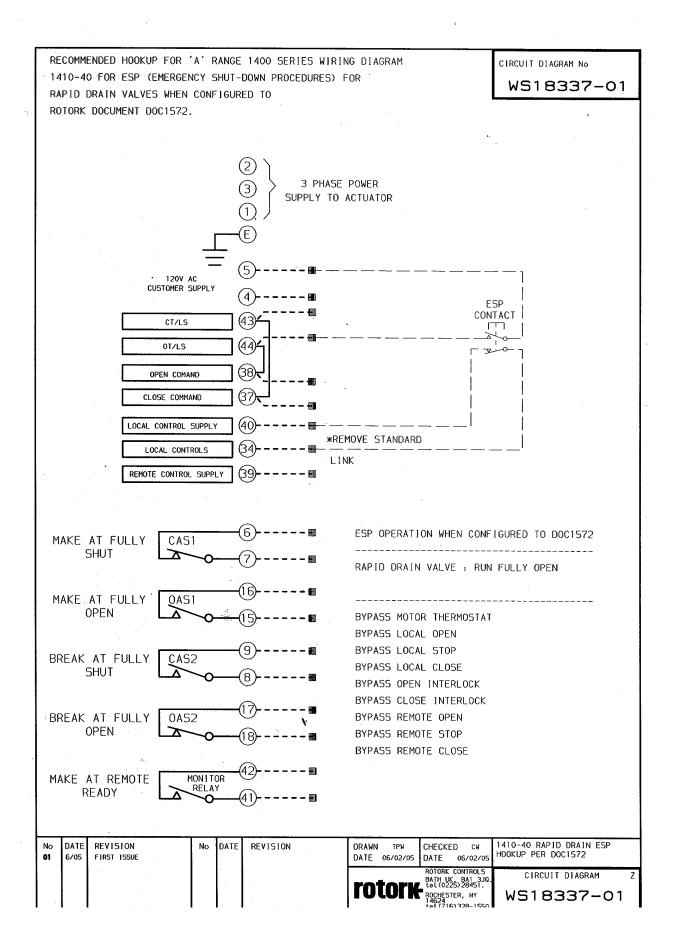
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None

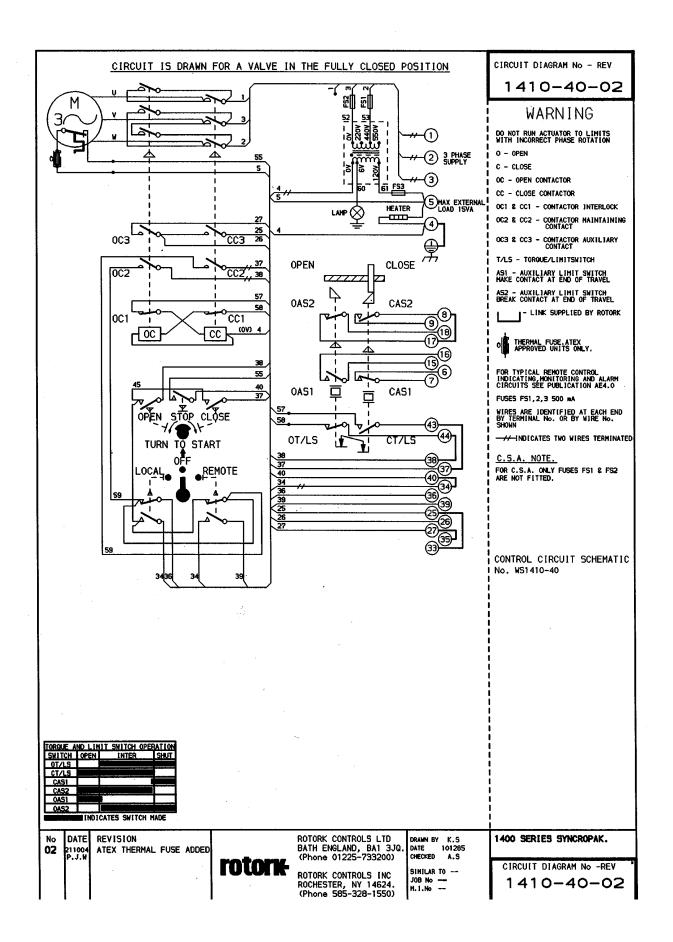
None

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# Feed Water Stop Valve Settings - 1600mk5 No Local Stop Bypass during ESP

Wiring Diagram: 1610X01 Hookup Drawing: WS18335		35
	Operating Manual E270E Section/Page	
Primar	ry Settings:	
	Prima	Operating Manual E270E

Primary Settings:						
Direction To Close	Clock	AE4/2 / Page 10	SW1.5			
Close Action	Torque	Section 5.13 / Page 10	Physical Setting			
Open Action	Limit	Section 5.13 / Page 10	Physical Setting			
Torque Valve Closing	By Application	Section 5.14 / Page 10	Physical Setting			
Torque Valve Opening	75% Rated Torque	Section 5.14 / Page 10	Physical Setting			
Close Limit	By Application	Section 5.12 / Page 7-10	Physical Setting			
Open Limit	By Application	Section 5.14 / Page 7-10	Physical Setting			

Indications Settings:					
Indication Contact CAS1 Make at Full Shut As built					
Indication Contact OAS1	Make at Full Open	As built			
Indication Contact CAS2	Break at Full Shut	As built			
Indication Contact OAS2	Break at Full Open	As built			

	Control Mod	le Settings:			
ESD Enabled	Enabled	AE4/2 / Page 10	SW1.7	On	
ESD Action	Close	AE4/2 / Page 10 SW1.3		On	
ESD Contact Type	ESD on Applied Signal				
ESD Bypass Thermostat	Bypass Enabled	AE4/2 / Page 10	SW1.8	On	
ESD Override Interlocks	Override On	Sett	Setting Not Available		
ESD Override Local Stop	Override On	Setting Not Available			
Maintained Local Controls	Maintained	AE4/2 / Page 10	SW1.4	On	
There Wine Delication	Class Driegites	AE4/2 / Page 10	SW2.3	On	
Two Wire Priority	Close Priority		SW2.4	On	
F . 11 . 1 . 1	F 11 1	AF4/2 / P 10	SW2.1	Off	
External Interlocks	Enabled	AE4/2 / Page 10	SW2.2	Off	
Stall Time	Max Time	AE4/2 / Page 10 SW		Off	
Stall Timer	Enabled	AE4/2 / Page 10 SW2.5		On	
Local Stop Bypass	Bypass Enabled	Setting Not Available			
Torque Switch Bypass	Enabled	Torque Latch in Anti-clock direction.			

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Options:						
Additional Indication Contacts	None					
CPT (Position Transmitter)	None					
Folomatic (Positioner)	None					
Remote Control Source	None					
Bus System Interface	None					
Interrupter Timer	None	AE4/2 / Page 10	SW1.1	Off		

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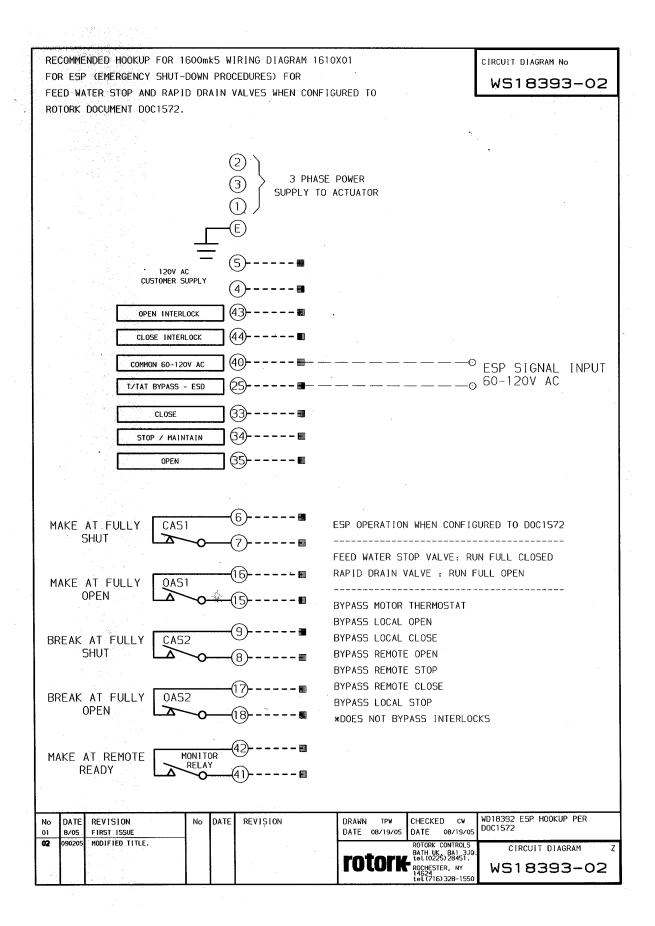
# Rapid Drain Valve Settings - 1600mk5 No Local Stop Bypass during ESP

Wiring Diagram:	1610X01	Hookup Drawin	ng: WS18335	
, ming 2 mgrum	10101101	Hookap Brawn	<u> </u>	
Recommended Settings:		Operating Manual E270E Section/Page		
	Primary S	ettings:		
Direction To Close	Clock	AE4/2 / Page 10	SW1.5	On
Close Action	Torque	Section 5.13 / Page 10		l Setting
Open Action	Limit	Section 5.13 / Page 10		l Setting
Torque Valve Closing	By Application	Section 5.14 / Page 10		l Setting
Torque Valve Opening	Boost / Motor Stall	Section 5.14 / Page 10		l Setting
Close Limit	By Application	Section 5.12 / Page 7-10		l Setting
Open Limit	By Application	Section 5.14 / Page 7-10		l Setting
I.	7 11			<u> </u>
	Indications	Settings•		
Indication Contact CAS1	Make at Full Shut	As built		
Indication Contact OAS1	Make at Full Open	As built		
Indication Contact CAS2	Break at Full Shut	As built		
Indication Contact OAS2	Break at Full Open	As built		
		1		
	Control Mod	e Settings:		
ESD Enabled	Enabled	AE4/2 / Page 10	SW1.7	On
ESD Action	Open	AE4/2 / Page 10	SW1.3	Off
ESD Contact Type	ESD on Applied Signal			
ESD Bypass Thermostat	Bypass Enabled	AE4/2 / Page 10	SW1.8	On
ESD Override Interlocks	Override On	Setting Not A	Available	
ESD Override Local Stop	Override On	Setting Not A	Available	
Maintained Local Controls	Maintained	AE4/2 / Page 10	SW1.4	On
T W. D	Cl. D.: :	AE4/2 / B 10	SW2.3	On
Two Wire Priority	Close Priority	AE4/2 / Page 10	SW2.4	On
Enternal Interded	Emph1: 1	AE4/2 / Dec. 10	SW2.1	Off
External Interlocks	Enabled	AE4/2 / Page 10	SW2.2	Off
Stall Time	Max Time	AE4/2 / Page 10	SW1.6	Off
Stall Timer	Enabled	AE4/2 / Page 10	SW2.5	On
Local Stop Bypass	Bypass Enabled	Setting Not A	Available	
Torque Switch Bypass	Enabled	Torque Latch in Ant	i-clock direction	1.
			SW1.2	Off

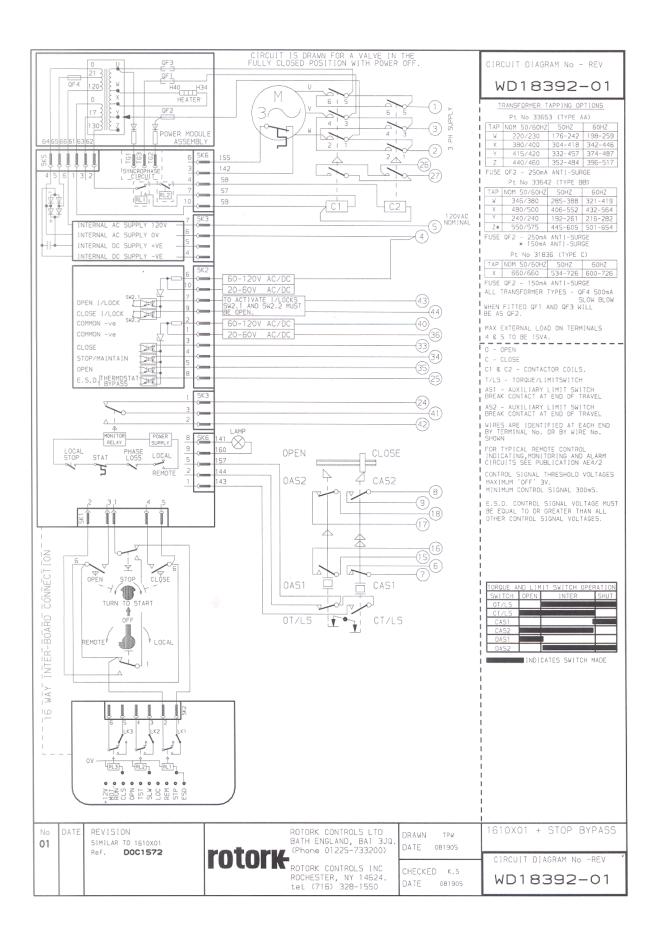
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Options:						
Additional Indication Contacts	None					
CPT (Position Transmitter)	None					
Folomatic (Positioner)	None					
Remote Control Source	None					
Bus System Interface	None					
Interrupter Timer	None	AE4/2 / Page 10	SW1.1	Off		

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# Feed Water Stop Valve Settings - IQ No Local Stop Bypass during ESP

Remote Control Source

Setting Tool – Local Control

Bus System Interface

Interrupter Timer

Power Loss Inhibit.

Wiring Diagram: 200-001		Hookup Drawin	g: WS18334	
Recommended Settings:		Operating Manual E170E Section/Page	Screen	Setting
	Primary Setting	TC.		
Direction To Close	Clock	Section 8/ Page 19	C1	С
Close Action	Torque	Section 8/ Page 20	C2	Ct
Open Action	Limit	Section 8/ Page 21	C3	OL
Torque Valve Closing	By Application	Section 8/ Page 22	tC	% Rateo
Torque Valve Opening	75% Rated Torque	Section 8/ Page 23	tO	75
Close Limit	By Application	Section 8/ Page 24	LC	
Open Limit	By Application	Section 8/ Page 24	LO	
•	1 2 22		<u></u>	1
	Indications Setti	ngs:		
Indication Contact 1	Make at Full Shut	Section 9.2/ Page 28	R1	CL / no
Indication Contact 2	Make at Full Open	Section 9.2/ Page 28	R2	OP / no
Indication Contact 3	Break at Full Shut	Section 9.2/ Page 28	R3	CL / no
Indication Contact 4	Break at Full Open	Section 9.2/ Page 28	R4	OP / no
	-			
	Control Mode Set	tings:		
ESD Enabled	Enabled	Section 9.3/ Page 29	A1	on
ESD Action	Close	Section 9.3/ Page 29	A2	CL
ESD Contact Type	ESD on Applied Signal	Section 9.3/ Page 29	A3	no
ESD Bypass Thermostat	Bypass Enabled	Section 9.3/ Page 30	A4	on
ESD Override Interlocks	Override On	Setting Not A	vailable	
ESD Override Local Stop	Override On	Setting Not A	vailable	
Maintained Local Controls	Maintained	Section 9.3/ Page 30	A5	on
Two Wire Priority	Close Priority	Section 9.3/ Page 30	A6 A7	OF OF
External Interlocks	Enabled	Section 9.3/ Page 31	A8	on
Display Invert	Disabled	Section 9.3/ Page 31	A9	OF
Torque Switch Bypass	Enabled	Default program setti		- I
		<u> </u>		
	Options:			
Additional Indication Contacts	None			
CPT (Position Transmitter)	None	Section 9.8/ Page 38	OI	OF
Folomatic (Positioner)	None	Section 9.4/ Page 32	OF	OF

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Section 9.5/ Page 35

Section 9.6/ Page 39

Section 9.7/ Page 41

Section 9.9/ Page 42

OP

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OF

OF

OF

None

None

None

Disabled

Disabled



# Rapid Drain Valve Settings - IQ No Local Stop Bypass during ESP

TT . D. 200 001	TT 1 D 1 TYG10001
Wiring Diagram: 200-001	Hookup Drawing: WS18334
Willing Diagram. 200 001	Hookup Bluwing. W910331

Recommended Settings:	Operating Manual E170E Section/Page	Screen	Setting
-----------------------	---	--------	---------

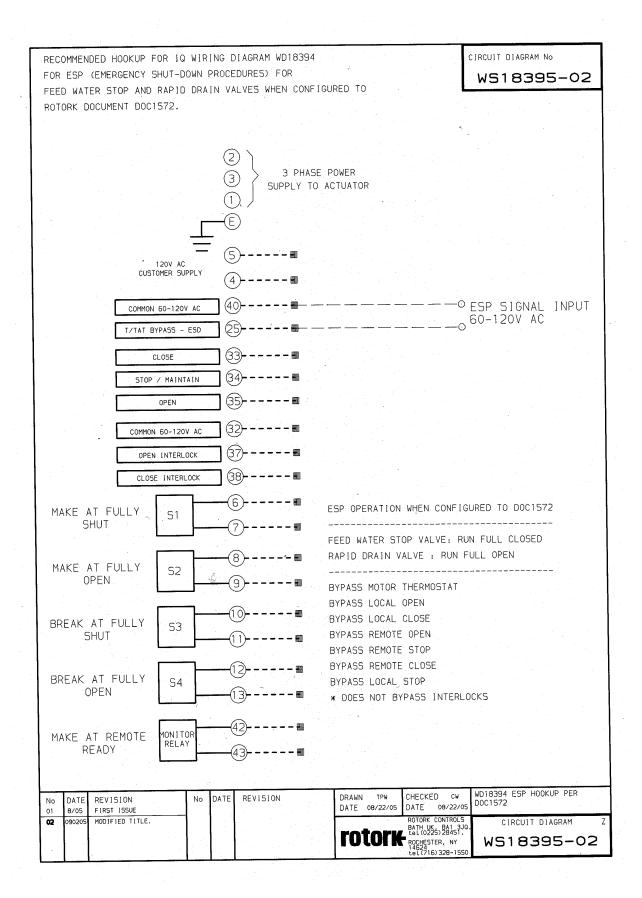
Primary Settings:					
Direction To Close	Clock	Section 8/ Page 19	C1	С	
Close Action	Torque	Section 8/ Page 20	C2	Ct	
Open Action	Limit	Section 8/ Page 21	C3	OL	
Torque Valve Closing	By Application	Section 8/ Page 22	tC	% Rated	
Torque Valve Opening	Boost / Motor Stall	Section 8/ Page 23	tO	bb	
Close Limit	By Application	Section 8/ Page 24	LC		
Open Limit	By Application	Section 8/ Page 24	LO		

Indications Settings:				
Indication Contact 1	Make at Full Shut	Section 9.2/ Page 28	R1	CL / no
Indication Contact 2	Make at Full Open	Section 9.2/ Page 28	R2	OP / no
Indication Contact 3	Break at Full Shut	Section 9.2/ Page 28	R3	CL / nc
Indication Contact 4	Break at Full Open	Section 9.2/ Page 28	R4	OP / nc

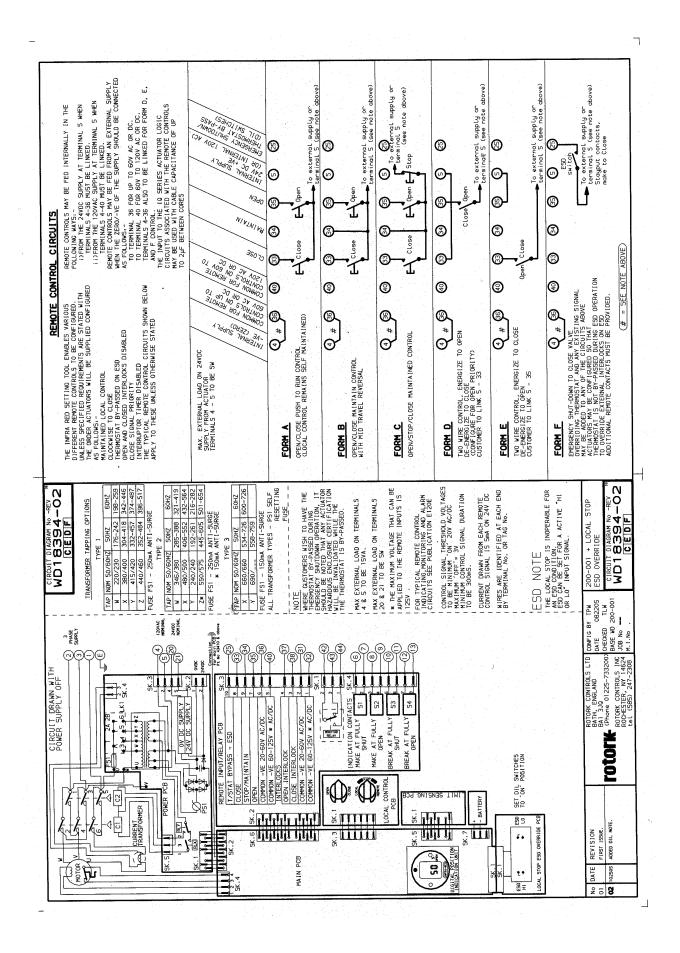
Control Mode Settings:					
ESD Enabled	Enabled	Section 9.3/ Page 29	A1	on	
ESD Action	Open	Section 9.3/ Page 29	A2	OP	
ESD Contact Type	ESD on Applied Signal	Section 9.3/ Page 29	A3	no	
ESD Bypass Thermostat	Bypass Enabled	Section 9.3/ Page 30	A4	on	
ESD Override Interlocks	Override On	Setting Not Available			
ESD Override Local Stop	Override On	Setting Not Available			
Maintained Local Controls	Maintained	Section 9.3/ Page 30	A5	on	
Two Wine Daionity	Class Priority	Section 9.3/ Page 30	A6	OF	
Two Wire Priority	Close Priority		A7	OF	
External Interlocks	Enabled	Section 9.3/ Page 31	A8	on	
Display Invert	Disabled	Section 9.3/ Page 31	A9	OF	
Torque Switch Bypass	Enabled	Default program setting i	not available.		

Options:					
Additional Indication Contacts	None				
CPT (Position Transmitter)	None	Section 9.8/ Page 38	OI	OF	
Folomatic (Positioner)	None	Section 9.4/ Page 32	OF	OF	
Remote Control Source	None				
Bus System Interface	None	Section 9.5/ Page 35	OP	OF	
Interrupter Timer	None	Section 9.6/ Page 39	OJ	OF	
Setting Tool – Local Control	Disabled	Section 9.7/ Page 41	Or	OF	
Power Loss Inhibit.	Disabled	Section 9.9/ Page 42	OS	OF	

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# Feed Water Stop Valve Settings - IQmk2

Wiring Diagram: 3000-001	Hookup Drawing: WS18333
· <del></del>	 

Recommended Settings:	Operating Manual E170E2 Section/Page	Screen	Setting
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Primary Settings:					
Direction To Close	Clock	Section 8/ Page 22	C1	С	
Close Action	Torque	Section 8/ Page 23	C2	Ct	
Open Action	Limit	Section 8/ Page 24	C3	OL	
Torque Valve Closing	By Application	Section 8/ Page 25	tC	% Rated	
Torque Valve Opening	75% Rated Torque	Section 8/ Page 26	tO	75	
Close Limit	By Application	Section 8/ Page 27	LC		
Open Limit	By Application	Section 8/ Page 27	LO		

Indications Settings:				
Indication Contact 1	Make at Full Shut	Section 9.2/ Page 32,33	R1	CL / no
Indication Contact 2	Make at Full Open	Section 9.2/ Page 32,33	R2	OP / no
Indication Contact 3	Break at Full Shut	Section 9.2/ Page 32,33	R3	CL / nc
Indication Contact 4	Break at Full Open	Section 9.2/ Page 32,33	R4	OP / nc

Control Mode Settings:					
ESD Enabled	Enabled				
ESD Action	Close	Section 9.3/ Page 34	A1	CL	
ESD Contact Type	ESD on Applied Signal	Section 9.3/ Page 34	A2	no	
ESD Bypass Thermostat	Bypass Enabled	Section 9.3/ Page 34 and Appendix 1	A3	on	
ESD Override Interlocks	Override On	Section 9.3/ Page 35	A4	on	
ESD Override Local Stop	Override On	Section 9.3/ Page 35	A5	on	
Maintained Local Controls	Maintained	Section 9.3/ Page 35	A6	on	
Two Wire Priority	Close Priority	Section 9.3/ Page 35	A7	CL	
External Interlocks	Enabled	Section 9.3/ Page 36	A8	on	
Display Invert	Disabled	Display can be physically inverted.			
Conditional Control	Disabled	Section 9.3/ Page 36	A9	OF	
Torque Switch Bypass Unseating	Enabled	Section 9.3/ Page 36	At	on	

Options:					
Additional Indication Contacts	None	Section 9.4/ Page 37	OE	OF	
CPT (Position Transmitter)	None	Section 9.5/ Page 38	OI	OF	
Folomatic (Positioner)	None	Section 9.6/ Page 39	OF	OF	
Remote Control Source	None	Section 9.7/ Page 42	Od	rE	
Bus System Interface	None	Section 9.8/ Page 43	OP	OF	
Interrupter Timer	None	Section 9.13/ Page 60	OJ	OF	
Setting Tool – Local Control	Disabled	Section 9.14/ Page 62	Or	OF	
Power Loss Inhibit.	Disabled	Section 9.15/ Page 62	OS	OF	

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# Rapid Drain Valve Settings - IQmk2

Wiring Diagram: 3000-001	Hookup Drawing: WS18333

Recommended Settings:	Operating Manual E170E2 Section/Page	Screen	Setting
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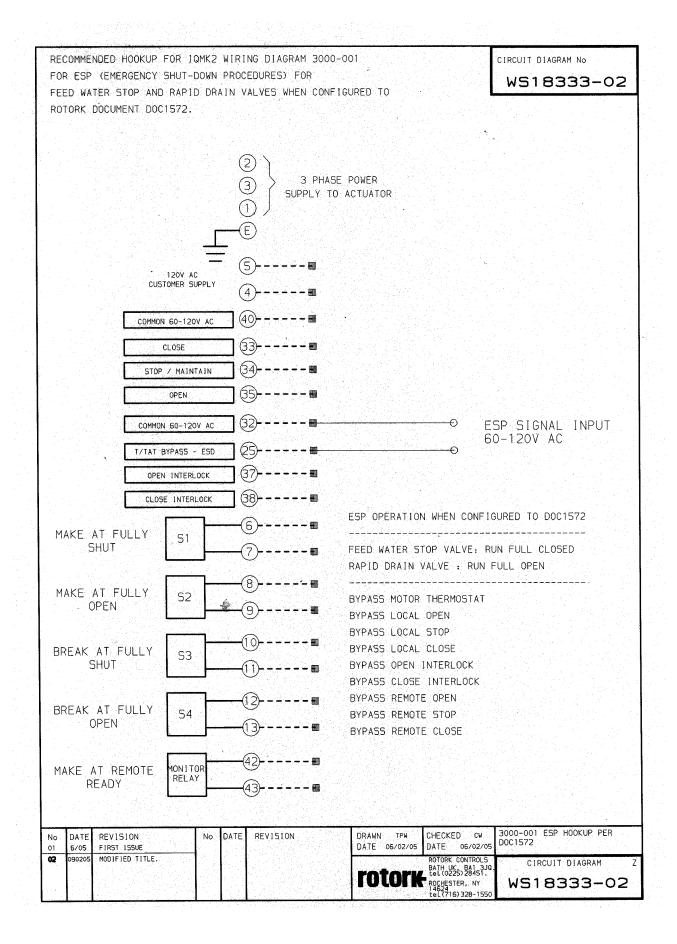
Primary Settings:						
Direction To Close	Clock	Section 8/ Page 22	C1	С		
Close Action	Torque	Section 8/ Page 23	C2	Ct		
Open Action	Limit	Section 8/ Page 24	C3	OL		
Torque Valve Closing	By Application	Section 8/ Page 25	tC	% Rated		
Torque Valve Opening	Boost / Motor Stall	Section 8/ Page 26	tO	bb		
Close Limit	By Application	Section 8/ Page 27	LC			
Open Limit	By Application Section 8/ Page 27		LO			

Indications Settings:					
Indication Contact 1	Make at Full Shut	Section 9.2/ Page 32,33	R1	CL / no	
Indication Contact 2	Make at Full Open	Section 9.2/ Page 32,33	R2	OP / no	
Indication Contact 3 Break at Full Shut Section 9.2/ Page 32,33 R3 CI		CL / nc			
Indication Contact 4	Break at Full Open	Section 9.2/ Page 32,33	R4	OP / nc	

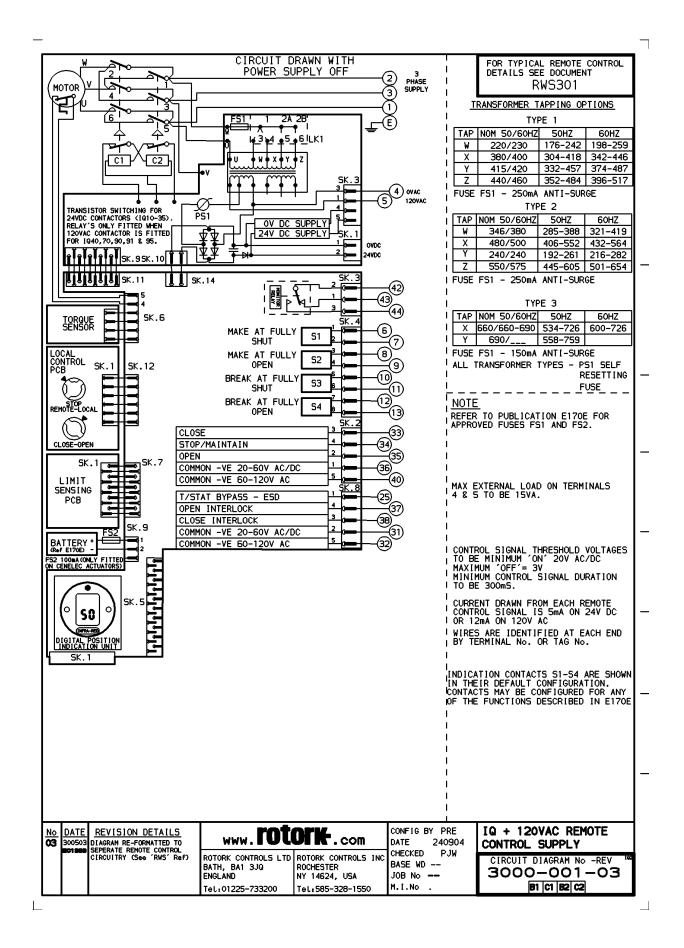
Control Mode Settings:					
ESD Enabled	Enabled				
ESD Action	Open	Section 9.3/ Page 34	A1	OP	
ESD Contact Type	ESD on Applied Signal	Section 9.3/ Page 34	A2	no	
ESD Bypass Thermostat	Bypass Enabled	Section 9.3/ Page 34 and Appendix 1	A3	on	
ESD Override Interlocks	Override On	Section 9.3/ Page 35	A4	on	
ESD Override Local Stop	Override On	Section 9.3/ Page 35	A5	on	
Maintained Local Controls	Maintained	Section 9.3/ Page 35	A6	on	
Two Wire Priority	Close Priority	Section 9.3/ Page 35	A7	CL	
External Interlocks	Enabled	Section 9.3/ Page 36	A8	on	
Display Invert	Disabled	Display can be physically inverted.			
Conditional Control	Disabled	Section 9.3/ Page 36	A9	OF	
Torque Switch Bypass Unseating	Enabled	Section 9.3/ Page 36	At	on	

Options:					
Additional Indication Contacts	None	Section 9.4/ Page 37	OE	OF	
CPT (Position Transmitter)	None	Section 9.5/ Page 38	OI	OF	
Folomatic (Positioner)	None	Section 9.6/ Page 39	OF	OF	
Remote Control Source	None	Section 9.7/ Page 42	Od	rE	
Bus System Interface	None	Section 9.8/ Page 43	OP	OF	
Interrupter Timer	None	Section 9.13/ Page 60	OJ	OF	
Setting Tool – Local Control	Disabled	Section 9.14/ Page 62	Or	OF	
Power Loss Inhibit.	Disabled	Section 9.15/ Page 62	OS	OF	

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### **Appendix 1 ESD Bypass Thermostat IQ MK 2 Product**

If this function is to be DISABLED, then using Anti-Static precautions, move the link to the position furthest away from the EEPROM - so that the middle and end pins are linked - see photograph "TBPESD OFF"

#### PHOTOGRAPH "ST POS"



#### PHOTOGRAPH "TBPESD OFF"



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# Feed Water Stop Valve Settings – IQmk3

Wiring Diagram: 110B0000			Hooku	p Drawing: WS22686	
Recommended Settings:			Operating Manual PUB002-040 Section/Page	Settings Menu	Setting
		Primary	Settings:		
Direction To Close	Clock		n 2.1 (part 1 of 12) Page 8	Limits / Close Settings	Clock
Close Action	Torque	_	n 2.1 (part 2 of 12) Page 8	Limits / Close Settings	Torque
Open Action	Limit	_	n 2.1 (part 5 of 12) Page 9	Limits / Open Settings	Limit
Torque Valve Closing	By Application		elow Page 33	Limits / Close Settings	Max % rated
Torque Valve Opening	75% Rated Torque	Sectio	n 2.1 (part 6 of 12) Page 9	Limits / Open Settings	75
Torque Switch Bypass Unseating	Enabled	Sectio	n 2.1 (part 9 of 12) Page 10	Limits / Open Settings	On
Torque Switch Bypass Unseating	Percentage of travel	Sectio	n 2.1 (part 10 of 12) Page 10	Limits / Open Settings	5%
Close Limit	By Application	Sectio	n 2.1 (part 4 of 12) Page 9	Limits / Close Settings	
Open Limit	By Application	Sectio	n 2.1 (part 7 of 12) Page 10	Limits / Open Settings	
	Ir	ndication	s Settings:		
Indication Contact 1	Make at Full Shut	Sectio	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	CL / no
Indication Contact 2	Make at Full Open	Sectio	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	OP / no
Indication Contact 3	Break at Full Shut	Sectio	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	CL / nc
Indication Contact 4	Break at Full Open	Sectio	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	OP / nc
			de Settings:	T	
ESD Enabled	Enabled	_	n 2.4 (part 3 of 7) Page 11	ESD / Net Disable	Off
ESD Action	Close	Sectio	n 2.4 (part 1 of 7) Page 11	ESD / Direction	Close
ESD Contact Type	ESD on Applied Signal		n 2.4 (part 2 of 7) Page 11	ESD / ESD when	Applied
ESD Bypass Thermostat	Bypass Enabled	_	n 2.4 (part 7 of 7) Page 11	ESD / Thermostat	Yes
ESD Override Interlocks	Override On	_	n 2.4 (part 5 of 7) Page 11	ESD / Interlocks	Yes
ESD Override Local Stop	Override On	Sectio	n 2.4 (part 4 of 7) Page 11	ESD / Stop	Yes
Maintained Local Controls	Override On	Sectio	n 2.3.1 (part 3 of 5) Page 15	Control / Remote / Maintained	Yes
Two Wire Priority	Close Priority	Sectio	n 2.3.2-1 (part 1 of 2) Page 17	Control / Remote / Hardwired / 2-Wire Priority	Close
External Interlocks	Enabled	Sectio	n 2.3.2-1 (part 1 of 2) Page 17	Control / Remote / Hardwired / Interlocks	Enabled
Display Invert	Disabled	Displa	y can be physically inverted.		
		Opti		T	
Additional Indication Contacts	None	_	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	
CPT (Position Transmitter)	None		n 2.3 Page 14	Indication / Analogue	OFF
Folomatic (Positioner)	None		n 2.3.2 Page 16	Control / Remote / Analogue	
Remote Control Source	None	_	n 2.3.2 Page 16	Control / Remote / Hardwired	ON
Bus System Interface	None	_	n 2.3.2 Page 16	Control / Remote / Network	
Interrupter Timer	None	_	n 2.3.3 Page 31	Control / Interrupter Timer	
Setting Tool – Local Control	Disabled	Sectio	n 2.3.1 (part 2 of 5) Page 15	Control / Local	No

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# Rapid Drain Valve Settings – IQmk3

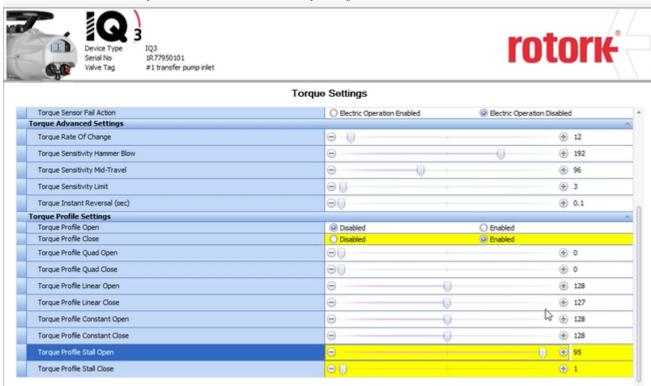
	11070000	1		<b></b>	
Wiring Diagram: 110B0000			Hooku	p Drawing: WS22686	
Recommended Settings:			Operating Manual E170E2 Section/Page	Settings Menu	Setting
		Primary :		T	
Direction To Close	Clock	Section	n 2.1 (part 1of 12) Page 8	Limits / Close Settings	Clock
Close Action	Torque		n 2.1 (part 2of 12) Page 8	Limits / Close Settings	Torque
Open Action	Limit	Section	n 2.1 (part 5of 12) Page 9	Limits / Open Settings	Limit
Torque Valve Closing	By Application	Section	n 2.1 (part 3of 12) Page 9	Limits / Close Settings	% Rated
Torque Valve Opening	Max Stall Torque	See be	elow Page 33	Limits / Open Settings	<mark>Stall</mark> <mark>Torque</mark>
Torque Switch Bypass Unseating	Enabled	Section	n 2.1 (part 7of 12) Page 10	Limits / Open Settings	On
Torque Switch Bypass Unseating	Percentage of travel	Section	n 2.1 (part 10 of 12) Page 10	Limits / Open Settings	<mark>95%</mark>
Close Limit	By Application	Section	n 2.1 (part 4of 12) Page 9	Limits / Close Settings	
Open Limit	By Application	Section	n 2.1 (part 7of 12) Page 10	Limits / Open Settings	
		•			
	Iı	ndications	s Settings:		
Indication Contact 1	Make at Full Shut	Section	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	CL / no
Indication Contact 2	Make at Full Open	Section	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	OP / no
Indication Contact 3	Break at Full Shut	Section	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	CL / nc
Indication Contact 4	Break at Full Open	Section	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	OP / nc
	•	•			
	Co	ntrol Mo	de Settings:		
ESD Enabled	Enabled	Section	n 2.4 (part 3 of 7) Page 11	ESD / Net Disable	Off
ESD Action	Close	Section	n 2.4 (part 1 of 7) Page 11	ESD / Direction	Open
ESD Contact Type	ESD on Applied Signal	Section	n 2.4 (part 2 of 7) Page 11	ESD / ESD when	Applied
ESD Bypass Thermostat	Bypass Enabled	Section	n 2.4 (part 7 of 7) Page 11	ESD / Thermostat	Yes
ESD Override Interlocks	Override On	Section	n 2.4 (part 5 of 7) Page 11	ESD / Interlocks	Yes
ESD Override Local Stop	Override On	Section	n 2.4 (part 4 of 7) Page 11	ESD / Stop	Yes
Maintained Local Controls	Override On	Section	n 2.3.1 (part 3 of 5) Page 15	Control / Remote / Maintained	Yes
Two Wire Priority	Close Priority	Section	n 2.3.2-1 (part 1 of 2) Page 17	Control / Remote / Hardwired / 2-Wire Priority	Close
External Interlocks	Enabled	Section	n 2.3.2-1 (part 1 of 2) Page 17	Control / Remote / Hardwired / Interlocks	Enabled
Display Invert	Disabled	Displa	y can be physically inverted.		
ESD Enabled	Enabled	Section	n 2.4 (part 3 of 7) Page 11	ESD / Net Disable	Off
		Opti	ons:		
Additional Indication Contacts	None	Section	n 2.2 (part 1 of 7) Page 11	Indication / Contacts	
CPT (Position Transmitter)	None	Section	n 2.3 Page 14	Indication / Analogue	OFF
Folomatic (Positioner)	None	Section	n 2.3.2 Page 16	Control / Remote / Analogue	
Remote Control Source	None	Section	n 2.3.2 Page 16	Control / Remote / Hardwired	ON
Bus System Interface	None	Section	n 2.3.2 Page 16	Control / Remote / Network	
Interrupter Timer	None	Section	n 2.3.3 Page 31	Control / Interrupter Timer	

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#### **Updated 11/3/23**

### Feed Water Stop Valve Settings – IQmk3

All ESD and normal operation will use stall torque adjusted to 98-99% travel



### Rapid Drain Valve Settings - IQmk3

All ESD and normal operation will use stall torque adjusted to 100% travel



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#### Product range IQ 3rd Generation

Subject IQ3 and IQT3 Firmware release notes

IQ3 Control Board firmware (CB)	V123 (STD818V123.stm)
IQ3 UI Board firmware (UIB)	V123 (STD7FC11V123.stm)
IQT3 Motor Control Board (MCB)	V108 (STD840V108.stm)

#### New Feature additions in this version:

- ESD Override local Control Alarms. When "ESD Override Local Stop" is enabled:
- The ESD will NOT be inhibited by Local Stop (existing feature).
- The ESD will NOT be inhibited by a fault related to the position of the Remote/Stop/Local knob (new Feature).
- The ESD will NOT be inhibited by a fault related to the position of the Open/Close knob (new Feature).

#### **Upgrade Tools**

For upgrading the firmware, the following tools are required:

- A copy of Insight 2, version 5.0.21.0 or higher
- The ADF relevant to support the product being upgraded
- A Bluetooth Setting Tool (optional)
- PC / laptop with either a built in Bluetooth adaptor or a plug in Bluetooth dongle. For
- compatible Bluetooth dongles, please view:

https://www.rotork.com/en/documents/publication/16233

• Relevant firmware files, refer to the Knowledge base:

https://rotork.sharepoint.com/sites/RPSKB/SitePages/Default.aspx

#### **Upgrade Methods**

There are 2 methods for upgrading the firmware:

- 1. Insight 2 Direct Connection Upgrade
- 2. Loading Missions into a Bluetooth Setting Tool

Both methods require Insight 2 to be installed on a PC / laptop. The latest version and the instructions for installation can be found on the Rotork website:

http://www.rotork.com/en/support/index/downloads

#### Notes

- 1. The actuator Bluetooth security will need to be set to an appropriate level to establish a connection. Please refer to specific product Safe Use and Installation Manual for further details.
- 2. Rotork products Bluetooth range is approx. 10m. Please refer to device manufacturer for laptop / dongle range.

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